Brad Reiling

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**Education**

Minnesota State University, Mankato - *AACSB Accredited* Expected May 2020

Major: Finance - Emphasis: Financial Planning GPA 3.4

Normandale Community College Graduated 2018

Associate of Arts Degree GPA 3.4

**Work Experience**

* BerganKDV – Bloomington, Minnesota 2019-Present
  + Wealth Management Intern
    - Use eMoney to create a personal financial organizer template
    - Create a financial literacy presentation for retirement plan education days
    - Design and organize the new client onboarding manual
    - Find potential leads for the retirement team using Larkspur
    - Research new tax planning software including Lifeyield and Covisum
    - Attend client meetings and take detailed notes
* Canterbury Park – Shakopee, Minnesota 2016-Present
  + Valet Lead *Promoted 2016*
    - Lead 6-15 other valet attendants during live racing and special events
    - Train and assist 20+ new valet attendants
    - Assist with creating a new training manual for valet
  + Valet Attendant
    - Park and pull vehicles in an organized, safe, and efficient manner
    - Provide excellent customer service to all guests
    - Communicate with customers and report to management on issues that arise

**Professional Development**

* Financial Planning Club *Vice President 2019* 2018-Present
* Financial Planning Association of Minnesota Student Member 2019-Present
* Finance Club 2018-Present
* Minneapolis Financial Planning Association Symposium 2018

**Related Coursework Completed**

* Business Finance • Information Technology and Software
* Financial Accounting • Survey Calculus
* Principles of Macroeconomics • Principles of Microeconomics

**Skills**

* Advanced skills in Microsoft Excel demonstrated by my ability to do macros, pivot tables, and v-lookups
* Advanced written skills demonstrated through earning an “A” in my writing intensive course, business ethics
* Proficient teamwork skills demonstrated through my ability to manage 6-15 other valets as a valet lead
* Proficient problem-solving skills demonstrated through my position as a valet lead at Canterbury Park

**Volunteer Experience**

* 2019 Personal Finance Decathlon State Competition Judge 2019
* CMS Drumline 2015-2016