January 17, 2017

Dear Representative XXX or Senator XXX**,**

As a member of the Financial Planning Association of Minnesota (FPA MN), I want to wish you a productive 2017 legislative session. I also want to thank you for your willingness to take a leadership role in our democracy and your commitment to improve the lives of all Minnesotans as you represent our district over the next two years.

As a financial planner, it is also my job to improve lives. My goal is to guide my clients to make the best use of their resources to achieve their financial goals such as a comfortable retirement, a good education for their children and a prosperous life overall. No doubt, these are things that we both would like for all Minnesotans.

These are also goals embraced by FPA MN. As an organization of approximately 860 financial planners and affiliated financial professionals, FPA MN is dedicated to not only looking out for the best interests of financial planners but also the financial interests of all Minnesotans. FPA MN offers pro bono financial services to anyone in need of financial guidance who could not otherwise afford a financial planner. FPA MN is also there for military families who often find themselves financially challenged particularly when a loved one is called to duty far away from home.

I would like to offer you my financial expertise and experience as well as that of the entire FPA MN. As you consider legislation that will impact how Minnesotans save for retirement, fund their child’s college dream, or cope with an aging parent, feel free to contact me for my thoughts. I welcome the opportunity to discuss with you these important financial issues and my work as a financial planner.

Again, best wishes as you work for the best interests of all Minnesotans.

About FPA MN 

The Financial Planning Association of Minnesota (FPA MN) serves as the united voice for Minnesota’s CERTIFIED FINANCIAL PLANNER™ (CFP®) professionals and those who support the financial planning process. With over 860 members, FPA MN is a national leader among the 91 chapters of the Financial Planning Association®(FPA®). FPA MN provides it members with valuable resources for professional growth including continuing education for the CFP® designation. FPA MN also offers opportunities for members to give back to the community through pro bono services and collaborations with non-profit groups, government agencies and academia.