

# JARRETT GIBSON

Quincy, CA 95971 | 530-258-7918 | jarrettgib@gmail.com

## PROFILE

---

- Master of Science in Finance and candidate for CFP® certification seeking experience in wealth management
- Passed the September 2020 CFP® exam
- Extremely eager to relocate to the Minneapolis area
- More than ten years of experience in following and participating in United States equity markets and corresponding with recognized financial and investment professionals
- Passionate about ethical, honest, and comprehensive financial planning that particularly emphasizes tax efficiency, portfolio diversification, and long-term growth

## EDUCATION

---

**Boston University, Metropolitan College, Center for Professional Education** **Boston, MA**  
*Certificate — Financial Planning* **June 2020**

**Purdue University, Krannert School of Management** **West Lafayette, IN**  
*Master of Science — Finance* **May 2019**

- Student Managed Investment Fund member

**Lewis & Clark College, College of Arts and Sciences** **Portland, OR**  
*Bachelor of Arts — History* **May 2015**

- Awarded Leadership and Service Scholarship

## PROFESSIONAL EXPERIENCE

---

**TVS Motor Company** **Bangalore, India**  
*Marketing Intern* **May 2019**

- Analyzed the factors involved in the unexpectedly low market share of the TVS Apache motorcycle brand in the Indian state of Tamil Nadu.
- Assisted in the process of designing a marketing survey, interviewing customers, and reviewing survey response data before presenting a comprehensive strategic recommendation for improving market share to company executives.

**Catalina Island Company** **Two Harbors, CA**  
*General Housekeeper, Banning House Lodge* **May 2017 – Aug 2017**

- Performed a wide array of general functions associated with the daily operation and maintenance of a boutique resort hotel.
- Executed bellhop duties, front desk work, food preparation and wine service, room cleaning, grounds maintenance, supply management, employee shuttling, and various other tasks.
- Interfaced with guests and provided logistical assistance and advice, conducted property tours, assisted supervisors, and prepared nightly reports for upper management.

**Fundació Pere Tarrés** **Barcelona, Spain**  
*Reception Assistant Intern, Alberg Pere Tarrés* **May 2016 – Aug 2016**

- Assisted the receptionist on duty with check-in/check-out, guest queries, guest group preparation, guest reservations, hospitality market research, and internal hostel occupancy data tabulation.
- Communicated with travelers from across Europe and around the world.

## LEADERSHIP ACTIVITIES, AFFILIATIONS, HONORS

---

- Lewis & Clark College investment club member for four years.
- Founded a Junior State of America chapter at my high school and organized related field trips.
- Member of the Financial Planning Association.
- Travelled extensively through Western Europe, India, and remote corners of Ukraine.
- Won divisional medals in high school track and field and participated in collegiate rowing.
- Hiked roughly 170 miles of the Pacific Crest Trail through California.