



Minnesota Chapter
 3900 Main Street N.E.
 Minneapolis, MN 55421
 Office (763) 781-1212
 Fax: (763) 226-2393

www.FPAmn.org
 www.FPAMNSymposium.org

**The Symposium Scholarship
 Student / Career Changer Application**
2014 Symposium: October 20-21
Minneapolis Convention Center

Instructions for the Scholarship Application

- A. **Student / Career Changer Eligibility:** *In order for one to be eligible for a full Symposium Scholarship, all of the following qualifications must be met.*
1. *Is admitted to a university or college as a full-time student or is changing professions and does not have Symposium registration fees covered by their employer*
 2. *Demonstrates academic accomplishments; i.e., GPA and degrees received, as well as professional and community involvement*
 3. *Furnishes one letter of support from either a professor, instructor, or financial planning professional*
 4. *Furnishes a statement - not exceeding one-page - indicating reasons to be considered for a Symposium Scholarship*
 5. *Furnishes a current resume*
- B. **Submission Information:**
*Applications must be received by **September 22, 2014**. Scholarships will be awarded no later than **October 6th**.*

Submit Application to:
 Financial Planning Association of Minnesota
 3900 Main Street N.E.
 Minneapolis, MN 55421
 office@fpamn.org

Limit of one scholarship per individual. At a minimum, scholarship recipient must attend the Buddy Meetup and the two break-out sessions hosted by NexGen and the Career Development Committee (see schedule).

Name:	Badge Name:
School Attending or Profession Transitioning From:	
If Student, Year In School / Major:	
If Career Changer, time in transition / financial planning education coursework or licensing:	
Email Address:	Phone:
Address, City & Zip:	
Applying for: <input type="checkbox"/> Full Scholarship <input type="checkbox"/> Reduced Student Rate of \$100	
Signature of Applicant:	Date:

Applicants: *The Symposium is a fantastic opportunity to network with financial planners. Additionally, your resume will be included in Symposium notebooks of approximately 600 attendees. Please submit your application and resume to office@fpamn.org by September 22nd.*

TOP 5 REASONS

TO ATTEND the 2013 SYMPOSIUM:

- 1 - You get **GREAT** Continuing Education Credits! **CFP Board CE, NASBA/CPA, CIMA, MN insurance, WI insurance** - up to 15 hours (including 3 hours of Ethics!) and **CLE CE** up to 10 hours. CE will be submitted within 10 days.
- 2 - **Major League Speakers** for a minor league price - as low as \$310 Early Bird!
- 3 - Each year, you will discover that your **highest sources of topics for client discussions** are the Symposium topics and monthly FPA Meetings.
- 4 - One of the best financial conferences in the country **right in your own back yard.**
- 5 - **Networking with the top financial planners and industry vendors** for new friendships and partnerships.

SYMPOSIUM - The place to be AND the place to be seen.



October 20 -21, 2014
Downtown Convention Center
Minneapolis, MN

★ Annual Symposium ★

The speaker line-up includes:

- ★ Carl Richards ★
- ★ Waldean Wall ★
- ★ Andy Friedman
- ★ Jack Surgent
- ★ Shari Harley
- ★ David Kelly
- ★ Jerry Webman
- ★ Rick Golod ★
- ★ Mark Sellner ★
- ★ Earl Cohen ★
- ★ Wade Pfau ★

View details online:
www.FPAMNSymposium.org

REGISTER

FPA of MINNESOTA PROGRAM SCHEDULE:

January 21, 2014	Retirement Income: Addressing Client Concerns, 7:30 am, GVCC
February 18, 2014	Challenging Conventional Thinking about Money, Deficits and Debt, 7:30 am, GVCC
February 28, 2014	8th Annual Career Day, DoubleTree, St. Louis Park, MN
March 18, 2014	Linking Cash Flow Management and Life Planning, 11:30 am, GVCC
April 15, 2014	An Estate Planning Trilogy: Digital Assets, Guns, and Pets, 7:30 am, GVCC
April 15, 2014	Code of Ethics, 10:15 am - 12:15 pm, GVCC
May 20, 2014	Hr 1: Where in the world do we invest from here?, 2:30 pm, GVCC
May 20, 2014	Hr 2: The New Geography of Investing, 2:30 pm, GVCC
June 17, 2014	Planning in Light of Minnesota's Civil Marriage Law, 7:30 am, GVCC
July 15, 2014	Responding to Elder Fin'l Exploitation-Fin'l Professionals on the Front Lines, 11:30 am, GVCC
July 28, 2014	Annual Golf and Bocce Ball Tournament, Brackett's Crossing
September 16, 2014	Hr 1: Rising Equity Glidepath Asset Allocation in Retirement, 7:30 am, GVCC
September 16, 2014	Hr 2: Future of Financial Planning in the Digital Age, 7:30 am, GVCC
October 20-21, 2014	Annual Symposium, Minneapolis Convention Center
November 18, 2014	Tax Update, 7:30 am, GVCC
December 16, 2014	Investment Fiduciary - Allied Professional Mtg. & Social, 2:30 pm, GVCC

See Website for Details: <http://www.fpamn.org/financial-professionals/calendar2/>

Students / Career Changers:

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HAVE QUESTIONS? WE HAVE ANSWERS!

INFORMATION: To find the most up-to-date information on the program schedule, speakers, and exhibitors, go to the FPA of Minnesota's website: www.fpamnsymposium.org

REGISTRATION FEES:

If awarded a scholarship, your only expenses are transportation and lodging. The scholarship includes attendance at all sessions, breakfast and lunch on both days, as well as refreshments and the Networking Reception.

CANCELLATIONS: If you must cancel, ASAP, please call the FPA of Minnesota office: 763-781-1212.

LODGING: Attendees are responsible for their own lodging arrangements. FPA of MN has secured special rates at the Millennium Hotel. This hotel is connected to the Minneapolis Convention Center by the skywalk. Rooms are not guaranteed to be available after the room block has been filled so act quickly. Rates start at \$164. Click the Lodging tab for additional details.

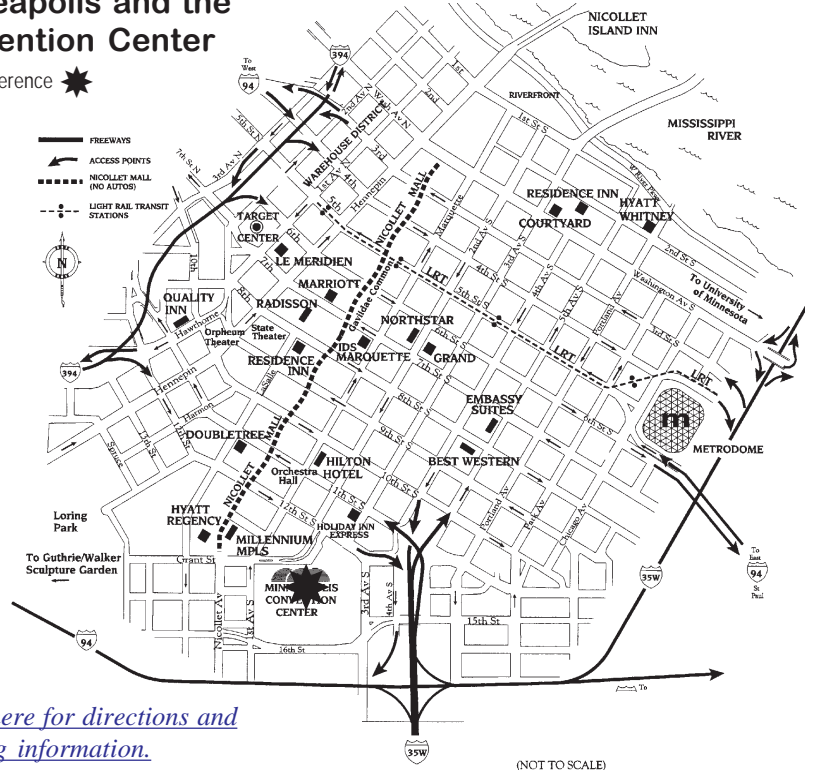
ATTIRE: The dress code is business casual. Keep in mind that weather in Minnesota during the fall is very unpredictable.

QUESTIONS? Email or call:

Sara Kantor, Career Development
Director: 952-920-3900
sara@cornerstonewealthadvisors.com
Bonnie Stanley, Executive Director at
763-781-1212; office@fpamn.org.

Directions to Downtown Minneapolis and the Convention Center

FPA Conference 



[Click here for directions and parking information.](#)

*The FPA of Minnesota
appreciates and acknowledges the commitment and support
of the Symposium Committee:*

Director of Symposium 2014
Karen D'Aloia, CFP®
651-735-5878 - BGM TruNorth

Nick Augustin
262-385-2147

Jerry Biese, CLTC
612-382-4363
Jerry Biese Insurance

Jim Buchanan
952-853-1235
Appletree Financial Network

Charles Buck, CFP®
651-330-3585
Buck Financial Advisors

Bob Callahan, CPA/PFS, CFP®
651-714-0323
Callahan Financial Planning Corporation

Bridget Handke, CFP®
952-885-9088
Birchwood Financial Partners

Rachel Infante, CFP®
952-944-8250
Fure Financial

Craig Jergenson, CFP®
763-783-0099
Coach Craig Jergenson, CFP®

Julianne Schroeder, CFP®
952-829-0000 x 6166
USAadvisors Wealth Management

Laura Seymour, CFP®
952-921-2450
TorchLight Advisors

Bonnie Stanley, Executive Director
(763) 781-1212; office@fpamn.org
Office Connection & Send Out Cards

For more specifics, visit the **FPA of
Minnesota Website: fpamn.org**