



FINANCIAL PLANNING ASSOCIATION OF MINNESOTA

# Diversity, Equity & Inclusion Scholarship Application

## AWARD

Recipients of this scholarship will receive:

- 1 year FPA Membership
- 1 year Monthly Chapter Meeting Season Pass

The total award may be up to a \$770 value.

## ELIGIBILITY

New or current FPA members are welcome to apply. Candidates must self-identify as part of an underrepresented population within the financial planning profession. The applicant must be part of an underrepresented population, which might include differences based on race (e.g., Black, Indigenous, People of Color (BIPOC)), gender identity (e.g., those who identify as women, non-binary, trans), disability status, sexual orientation (LGBTQIA+), culture/ethnicity, etc. Candidates must also be involved in the financial planning profession.

## REQUIREMENT

Those awarded the scholarship will be required to participate in the Chapter Guide Program and/or join one of the 12 volunteer committees.

### **FPA of Minnesota Chapter Guide Program**

Recipients are matched to a Chapter Guide for the year and will meet with their guide each quarter. This is to help the new member navigate everything FPA has to offer as well as provide any additional support the guide can bring.

Meetings include, but not limited to one of the following:

- Chapter Meeting
- Phone call or in-person meeting
- New Member Reception

### **FPA of Minnesota Committee Member**

Volunteer leaders serving on a committee with the FPA of MN help shape the future of the profession and association that fuels it. Find meaningful ways to contribute to the financial planning profession that matches your lifestyle and business. The FPA of MN currently has 12 committees that you can learn more about at [www.fpamn.org](http://www.fpamn.org). Each of the committees helps in supporting the FPA's vision and goals while each of their individual focuses and activities may vary.

Typical commitment (2-5 hours per month):

- Attend monthly committee meetings
- Execute committee plan strategies
- Attend events led by your committee

# APPLICATION INFORMATION

Full Name:

FIRST	LAST	M.I.
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Date:

Address:

STREET	APT/UNIT
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CITY	STATE	ZIP
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Phone:

Email:

Are you currently an FPA member?

YES  NO

Briefly explain how you self-identify as part of an underrepresented population(s) within the financial planning profession? (Underrepresented populations, might include differences based on race (e.g. Black, Indigenous, People of Color (BIPOC)), gender identity (e.g. those who identify as women, non-binary, trans), disability status, sexual orientation (LGBTQIA+), culture/ethnicity, etc.)

## DISCLAIMER AND SIGNATURE

*I affirm and certify that all the information and answers to questions herein are complete, true and correct to the best of my knowledge and belief. I understand that any misrepresentation, falsification, or omission of any facts called for in the application may render this application and all future applications void.*

Signature:

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Date:

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Submit application to: [dei@fpamn.org](mailto:dei@fpamn.org)

FPA of Minnesota  
18713 Providence Drive  
Big Lake, MN 55309  
Office (763) 781-1212