

Andrew Combs

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EDUCATION

University of Illinois at Urbana–Champaign

Bachelor of Science in Financial Planning - CFP® Board-Registered Program
Overall GPA: 3.82/4.00

Expected Graduation: May 2022

PROFESSIONAL EXPERIENCE

FPA Virtual Externship

Remote

June-July 2020

- Learned and applied my knowledge to all areas of financial planning
- Constructed a tailored 60/40 portfolio with Morningstar Advisor Workstation
- Created tailored financial plans with eMoney
- Determined the likelihood of success in different mock client retirement scenarios

Beta Sigma Psi - Summer Recruitment Director

Remote/Urbana, Illinois

May-August 2020

- Increased fraternity membership by over 10%
- Implemented a Top Golf event where potential members were able to meet the fraternity
- Created a virtual house tour of the Beta Sigma Psi fraternity house

Jack Schmidt Premium Car Wash - Car Detailer

O'Fallon, Illinois

April 2018–August 2019

- Assisted customers into our facility and inquired about their car cleaning needs
- Cleaned customer's cars with the help of my team while exceeding customer satisfaction
- Provided outstanding customer service to clients in numerous fashions

EXTRACURRICULAR ACTIVITIES

Financial Planning Club

Urbana, Illinois

Active Member

August 2019-Present

- Network with financial planning professionals and students
- Learn about different financial planning & wealth management companies
- Gain knowledge about the field of financial planning

Beta Sigma Psi

Urbana, Illinois

Treasurer and Active Member

August 2019-Present

- Allocate funding to a team of 7 executive board members for their respective committees
- Develop a balanced budget allocating funds for over \$60,000 in expenses
- Saved the fraternity over \$1500 in various expenses over 2020

SKILLS

- eMoney (Certified in Fundamentals)
- Morningstar Premium (Intermediate)
- Riskalyze (Intermediate)
- Asset Map (Intermediate)
- Microsoft Office (Advanced)
- Emotional Intelligence
- Driven
- Organized
- Detailed-oriented
- Caring