

Resources for Financial Planning Association Chapters

CFP[®] Professionals & Firms

- ✓ **Center for Financial Planning** (www.centerforfinancialplanning.org)
The Center is a collaborative effort to strengthen the financial planning profession by advancing a diverse, sustainable workforce and a research-based body of knowledge. With support from individual and corporate donors, the Center is working to build a 21st century financial planner workforce.
- ✓ **Career Center** (www.CFP.net/career-center)
Access CFP Board's online portal for those interested in a career as a financial advisor, the CFP[®] certification and job and internship opportunities, as well as targeted access for employers to highly qualified candidates who hold or are pursuing CFP[®] certification.
- ✓ **Women's Initiative** (www.CFP.net/winadvocate)
Become an Advocate for CFP Board's Women's Initiative (WIN) and access a comprehensive toolkit designed for CFP[®] professionals to get the word out to women, girls and students that financial planning can be a rewarding career for women.

Students

- ✓ **Education Programs** (www.CFP.net/programs)
Visit CFP Board's website to generate listings of institutions that offer a financial planning curriculum that satisfies CFP Board's education coursework requirement. All programs cover the same core curriculum, yet vary in style, length and delivery method.
- ✓ **Practice Exams** (www.CFP.net/practice-exams)
CFP Board now offers two practice exams, comprised of authentic CFP[®] exam questions. The practice exams are accessible online and provide immediate results and feedback. Be sure to take advantage of this unique study tool to help you prepare for the CFP[®] certification examination. \$99 for one exam or \$149 for two.

CFP[®] Professional Mailing List

CFP Board provides mailing lists of CFP[®] professionals to FPA national. FPA chapters may also purchase mailing lists of local CFP[®] professionals and current applicants for the CFP[®] exam who have opted in for third-party communications by contacting CFP Board at krussi@cfpboard.org or **202-379-2257**.

CFP Board Contact Info

General Inquiries: mail@cfpboard.org or 800-487-1497

Websites: www.CFP.net (professional) and www.LetsMakeaPlan.org (consumer)

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