**Nathan J. Boenish**

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**Education**

**Minnesota State University – Mankato, MN – AACSB Accredited Expected graduation – May 2020**

**Bachelor of Science in Finance (Financial Planning and Insurance Emphasis)**

**Minor: Economics**

**GPA:** 3.24

**Professional Certifications:** (2017, Excel 2016: Macros in Depth), (2017, Excel Workshop: Building a Dynamic Heat

Map), (2017, Excel 2016: Pivot Tables in Depth), (2017, SEO: For Ecommerce).

**Related Projects:**

* Built a fully operational, ecommerce enabled website using Bootstrap, HTML coding, Google Analytics, SEO, etc.

**Internship and Work Experience**

**Financial Advisor Intern – Edward Jones – Little Falls, MN June 2019 – August 2019**

* Called client’s and scheduled meetings with them to review their portfolios.
* Completed various projects assigned to me by my host Financial Advisor.
* Analyzed client’s financial situations by sitting in on their meetings with the Financial Advisors.

**General Laborer – CBS Construction Services, Inc. – Champlin, MN June 2018 – August 2018**

* Organized and cleaned around the job site and ensured the safety of the site.
* Operated complex machinery on the construction site.
* Constructed various parts on the job site.

**Bid Specialist – RL Larson Excavating, Inc. – St. Cloud, MN May 2017 – June 2018**

* Completed bid forms and delivered supplies in an accurate, timely, and professional manner.
* Documented excavation sites using narrated videos.
* Occasionally worked at the excavation sites.

**Additional Leadership & Volunteer Experience**

* **President – Financial Planning Club - MNSU August 2018 – September 2019**
  + Plan events for the club and bring in speakers for the club.
* **Member – Finance Club - MNSU September 2017 – Present**
  + Attended weekly meetings and listened to speakers.
* **Member – Sophomore Business Learning community - MNSU August 2017 – May 2018**
  + Attended weekly meetings and events, worked on homework and studied with others.
* **Captain – Sartell High School Golf Team**   **June 2015 – June 2016**
  + Acted as a leader for people on the team.

**Awards and Recognition**

* Dean’s List **2017-2018**

**Additional Professional and IT Skills**

* Advanced Excel skills as shown by my ability to use macros, pivot tables/charts, and heat maps.
* Redtail CRM
* SEO Audits – Beginner level experience using on page optimization, simple and long tail keyword searches.
* HTML Coding – Beginner experience including website management.
* Google Analytics.
* Proficient in Microsoft Office including Excel, Word, PowerPoint, Outlook, Access.
* Public speaking skills as demonstrated by taking college level communications courses.
* Strong written communication skills as demonstrated by working with others in groups, giving presentations, and writing emails.