



FINANCIAL
PLANNING
ASSOCIATION
MINNESOTA

FINANCIAL PLANNING ASSOCIATION OF MINNESOTA

Financial Planning Day Opportunity Student / Career Changer Application

*2022 Financial Planning Days: October 1st (in-person) and October 4th – 6th (virtual)
Wilder Center 451 Lexington Parkway North, Saint Paul, MN 55104*

AWARD

This is an opportunity to apply to attend Financial Planning Days to shadow and network with CFP® Professionals as they work with walk-in clients on real-life financial planning questions and situations.

ELIGIBILITY & REQUIREMENTS

To be eligible for a full Financial Planning Day Scholarship, all the following qualifications must be met:

1. Is admitted to a university or college as a full-time student or is changing professions.
2. Demonstrates academic achievements, i.e., GPA, and degrees received, as well as professional and community involvement.
3. Please write a paragraph describing why you would like to be a part of FPA of MN's Financial Planning Days.
4. Provides a current resume.

5. Select dates you are available to attend and participate the event within the following [link](#). Additionally, please add to the comment section that you are volunteering as a shadow.

SUBMISSION INFORMATION

Applicants must be received by **September 23rd**. Applications received after the deadline are not guaranteed to be reviewed or considered.

Applications selected to participate will be notified no later than **Monday, September 26th**.

APPLICATION INFORMATION

Full Name:

Date:

FIRST	LAST	MI.	
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Badge Name:

School Attending or Profession Transitioning From:

If Student, Year in School & Major:

If Career Changer, time in transition & financial planning education coursework or licensing (if applicable):

Address:

STREET	APT/UNIT
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CITY	STATE	ZIP
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Phone:

Email:

Are you currently an FPA member?

YES NO

DISCLAIMER AND SIGNATURE

I affirm and certify that all the information and answers to questions herein are complete, true and correct to the best of my knowledge and belief. I understand that any misrepresentation, falsification, or omission of any facts called for in the application may render this application and all future applications void.

Signature:

Date:

Please enclose supporting information then submit application to: careerdevelopment@fpamn.org