

## NEXGEN GATHERING SCHOLARSHIP APPLICATION

### Eligibility criteria:

1. Age 36 or under as of the start date of the conference.
2. A member of and demonstrates involvement in the FPA of Minnesota including the NexGen community at either the local or national level.
3. A CFP® certificant or is working towards becoming a CFP® certificant.
4. Furnishes a complete application including essays and letter of support.
5. Submits a letter of recommendation by a FPA MN member
6. Is willing and able to attend and participate in all scheduled events at the FPA NexGen Gathering conference **June 23-25 in Naperville, IL**
7. Has not attended a past NexGen Gathering conference (must be a first-time attendee).
8. Is willing and able to write a one-page article (or visual equivalent) describing your experience at the conference which may be used in future FPA marketing promotions.
9. Is willing to attend a brief awards ceremony.

### Submission Information:

- Forward applications to [nexgen@fpamn.org](mailto:nexgen@fpamn.org)
- Applications must be received by May 3<sup>rd</sup>, 2017

Financial need is not a consideration; merit is. Limit of one scholarship per individual. Recipient enrollment for the conference, including pre-conference workshop, if applicable and on-site lodging will be paid by FPA of MN. Recipient will receive reimbursement of up to \$300 for transportation including reasonable airfare and ground transportation after both attending the conference and submitting a summary of your experience as described in the Eligibility criteria. Decisions to award a scholarship shall be made at the full discretion of the FPA of MN NexGen committee whose members are not eligible for the scholarship. If awarded the scholarship and you do not attend you will be billed \$329 for conference enrollment paid by FPA of MN.



Administrative Offices Located at  
3900 Main Street NE  
Columbia Heights, MN 55421  
Office (763) 781-1212  
Email: [office@fpamn.org](mailto:office@fpamn.org)  
Web site: <http://www.fpamn.org/>

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Please answer all questions on this application including listing "not applicable" where appropriate.

|  |                |
|--|----------------|
| <b>Full name:</b>                      | <b>E-mail:</b> |
| <b>Address, City, State, Zip code:</b> | <b>Phone:</b>  |

**Degree(s) held** (please state degree, emphasis, university/college):

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**Financial services designation(s) and/or certification(s)** obtained or pursuing (with year completed/expected):

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**How have you demonstrated involvement in the NexGen community either locally or nationally?**

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| Current and previous employment: Please list your last three years |       |                   |                           |
|--|-------|-------------------|---------------------------|
| Employer   | Dates | Street/City/State | Position/Responsibilities |
|  |       |                   |                           |
|  |       |                   |                           |
|  |       |                   |                           |

**Short essays:** Please succinctly but completely answer the following questions on a separate sheet of paper.

1. Why have you chosen the financial planning profession?
2. What is your interest in or experience with the NexGen community as it relates to the financial planning profession?
3. What do you specifically hope to accomplish by participating in the FPA NexGen Gathering?

| Signature | Date |
|-----------|------|
|           |      |