Retirement Account Planning

Planning for the protection of IRAs and other retirement accounts following

Clark v. Rameker

The U.S. Supreme Court decided Clark v. Rameker on June 12, 2014 leaving inherited IRAs unprotected in bankruptcy. How will you advise clients in the face of this important decision?

This program will discuss the Clark case, addressing the needs of clients, various solutions, and using trust(s) as a beneficiary.

The cost of the seminar is \$10, lunch is included! 1 hour MN CFP credit and Insurance CE pending.



Presented by: Earl H. Cohen, Esq.

Thursday, July 31st 11:30 AM - 1:00 PM

8050 West 78th St. Edina, MN 55439

Register online at retirementplanning.eventbrite.com



Questions? 952-746-2195 Advertising Material